

***When Happily Ever After Ends:  
How to Survive Your Divorce Emotionally, Financially and Legally***

**ASSET WORKSHEET**  
as of Date: \_\_\_\_\_

**I. CASH or CASH EQUIVALENTS**

<b>TYPE OF ACCOUNT</b>	<b>WHERE ACCOUNT HELD</b>	<b>ACCT. NUM.</b>	<b>HELD BY H,W OR BOTH</b>	<b>BALANCE</b>
Savings or interest-bearing accounts				
Checking				
Checking				
Checking				
Certificates of Deposits				
Money Market				
Other:				

**II. INVESTMENT ACCOUNTS and SECURITIES**

<b>TYPE OF ACCOUNT</b>	<b>WHERE ACCOUNT HELD</b>	<b>ACCT. NUM.</b>	<b>HELD BY H,W OR BOTH</b>	<b>BALANCE</b>
Stock				
Bonds				
Any other Securities				

<b>Investment Accts. (Other than retirement)</b>				

### III. REAL PROPERTY

<b>TYPE OF PROPERTY</b>	<b>ADDRESS OF PROPERTY</b>	<b>AMOUNT OF MORTGAGE &amp; OTHER LOANS</b>	<b>CURRENT MARKET VALUE</b>
<b>Residence</b>			
<b>Secondary or Vacation</b>			
<b>Investment or Business</b>			
<b>Vacant Land</b>			
<b>Other</b>			

### IV. MOTOR VEHICLE(s)

<b>TYPE OF VEHICLE</b>	<b>YEAR, MODEL, MAKE</b>	<b>NAME OF LOAN CO.</b>	<b>AMT. OF LOAN</b>	<b>CURRENT VALUE</b>


**V. BUSINESS INTERESTS**

List any Corporations, Partnerships, Sole Proprietorships

<b>NAME &amp; ADDRESS OF BUS.</b>	<b>TYPE OF BUS. ENTITY- CORP, PARTNERSHIP ETC.</b>	<b>NAME OF ALL OWNERS</b>	<b>% OF OWNERSHIP OR # OF SHARES OWNED</b>	<b>CURRENT VALUE</b>

**VI. INSURANCE POLICIES:**

List any Life, disability, business overhead, property, etc.

<b>NAME &amp; ADDRESS POLICY HOLDER</b>	<b>TYPE OF POLICY</b>	<b>NAME OF INSURER</b>	<b>POLICY #</b>	<b>BENEFICIARY</b>	<b>FACE VALUE OF POLICY</b>

**VII. PENSION PLANS, IRA ACCOUNTS, DEFERRED COMPENSATION, ANNUITIES, 401K, etc.**

<b>TYPE OF PLAN - IRA, 401(K)</b>	<b>NAME &amp; ADDRESS OF CO.</b>	<b>ACCT. #</b>	<b>BENEF.</b>	<b>VESTED AMT.</b>	<b>VALUE</b>

**VIII. STOCK OPTIONS/EMPLOYMENT BENEFITS**

List any Stock Options, ESOPS, Other Deferred Compensation or Employment Benefits:

<b>TYPE OF BENEFIT</b>	<b>NAME OF OWNER</b>	<b>NAME &amp; ADDRESS OF CO. OR HOLDING BENEFIT</b>	<b>ACCT. #</b>	<b># OF SHARES AND VALUE</b>

**IX. GOLD, SILVER & COLLECTIBLES: (Coins, stamps, art, antiques, etc.)**

List and describe any collectibles you or your spouse may have:

<b>TYPE OF ITEM</b>	<b>NAME OF OWNER</b>	<b>DATE PURCHASED</b>	<b>VALUE</b>

**X. ALL OTHER PROPERTY: (Personal or Real, NOT PREVIOUSLY LISTED valued in excess of \$1,000.00)**

List any other property not mentioned above and provide its' current value:

<b>TYPE OF PROPERTY</b>	<b>NAME OF OWNER</b>	<b>DATE PURCHASED</b>	<b>VALUE</b>

**TOTAL VALUE OF ASSETS:** \$ \_\_\_\_\_