

***When Happily Ever After Ends:
How to Survive Your Divorce Emotionally, Financially and Legally***

DOCUMENT CHECKLIST

- _____ Your W-2 Form for the past 3 years.
- _____ Your spouse's W-2 Form for the past 3 years.
- _____ Federal Income Tax Returns for the past 3 years.
- _____ At least one year of checking account statement(s) for any account held in your name, your spouse's name, or both of your names.
- _____ At least one year's worth of savings account statement(s) for any account held in your name, your spouse's name, or both of your names.
- _____ At least one year's worth of market account statement(s) held in your name, your spouse's name, or both of your names.
- _____ At least one year's worth of investment account statement(s) for any account held in your name, your spouse's name, or both of your names.
- _____ Current statements showing the value of your pension plan, IRA account(s), deferred compensation, annuities and/or 401K plan(s).
- _____ Current statements showing the value of your spouse's pension plan, IRA account(s), deferred compensation, annuities and/or 401K plan(s).
- _____ All document(s) regarding any stock option account(s), ESOPS, other deferred compensation or employee benefits held in your name, your spouse's name, or both of your names.
- _____ Your current home mortgage statement showing the account number, the total amount due and your monthly payment.
- _____ Current statements from your home equity loan or any line of credit on your home.
- _____ Current statements for any other mortgage on any property you, your spouse, or both of you own.

- _____ All motor vehicle titles held in your name or jointly with your spouse
- _____ The leases for any vehicles you or your spouse may have.
- _____ A copy of any life insurance policy held either in your name, your spouse's name or your children's name.
- _____ A current fair market value appraisal of your home.
- _____ Any partnership or business agreements regarding any business you, your spouse, or both of you have an interest in.
- _____ Stock certificates for any corporation you, your spouse or both of you own, the shares of.
- _____ All credit card bills for the past year.